

VOYA CLO 2022-4, LTD.  
c/o MaplesFS Limited  
PO Box 1093  
Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands

**NOTICE REGARDING CONTEMPLATED REFINANCING OF SECURED NOTES**

Date of Notice: March 11, 2026

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

To the Holders of one or more Classes of Notes<sup>1</sup> described below:

Notes	Rule 144 Global		Regulation S Global	
	CUSIP	ISIN	CUSIP	ISIN
Class X Notes	92920LAL1	US92920LAL18	G9510LAF7	USG9510LAF79
Class A-1-R Notes	92920LAN7	US92920LAN73	G9510LAG5	USG9510LAG52
Class A-2-R Notes	92920LAQ0	US92920LAQ05	G9510LAH3	USG9510LAH36
Class B-R Notes	92920LAS6	US92920LAS60	G9510LAJ9	USG9510LAJ91
Class C-R Notes	92920LAU1	US92920LAU17	G9510LAK6	USG9510LAK64
Class D-R Notes	92920LAW7	US92920LAW72	G9510LAL4	USG9510LAL48
Class E-R Notes	92920MAE5	US92920MAE57	G9510MAC2	USG9510MAC22
Subordinated Notes	92920MAC9	US92920MAC91	G9510MAB4	USG9510MAB49
Income Notes	92920NAA1	US92920NAA19	G9510NAA4	USG9510NAA49

Reference is made to the Indenture, dated as of November 30, 2022, as amended and restated on April 22, 2024 (as amended, modified or supplemented from time to time, the “Indenture”), among Voya CLO 2022-4, Ltd., an exempted company incorporated with limited liability under the laws of the Cayman Islands (the “Issuer”), Voya CLO 2022-4, LLC, a Delaware limited liability company (the “Co-Issuer,” and together with the Issuer, the “Co-Issuers”), The Bank of New York Mellon Trust Company, National Association, as trustee (in such capacity, the “Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

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<sup>1</sup> No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

You are HEREBY NOTIFIED that the Issuer has been notified that the Investment Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing of certain Classes of Secured Notes (the “Specified Classes”). If the relevant parties direct the redemption in full of the Specified Classes from Refinancing Proceeds (such proposed transaction, the “Refinancing Transaction”), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. In connection therewith, a notice of redemption will be required by the terms of the Indenture to be delivered to each Holder of Notes to be refinanced no later than the date, and with information pertaining thereto, specified in the Indenture. **This notice is being provided to the Holders of Notes to alert them of the proposed Refinancing Transaction but does not constitute the notice of redemption referred to in the Indenture.**

Upon delivery of a notice of redemption to the Holders pursuant to the Indenture, the Issuer reserves the right to (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to the terms of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Specified Classes are to be refinanced.

Nothing in this notice constitutes an offer to sell, or solicitation of an offer to purchase, any security in any jurisdiction. This notice will be construed in accordance with and governed by the law of the State of New York.

This notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to post this notice on the Trustee’s Website, to forward this notice to all Holders of Notes issued by the Co-Issuers or the Issuer and to distribute to or otherwise post this notice to the Cayman Islands Stock Exchange. It is agreed and acknowledged that the Trustee does not assume any responsibility or liability for the contents of this notice and makes no recommendations as to any action to be taken with respect to this notice.

[Signature Page Follows]

VOYA CLO 2022-4, LTD.

By: *Luana Guilfoyle*  
Name: Luana Guilfoyle  
Title: Director